

Short Sale Questionnaire

Please complete as thoroughly and clearly as possible.

Property Address: _____

Who is your Realtor? _____ Email _____

Phone Number: _____ Brokerage _____

Seller #1: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

If you have a reverse mortgage we also need the borrower's Date of Birth _____

Seller #2: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

If you have a reverse mortgage we also need the borrower's Date of Birth _____

Seller #3: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

If you have a reverse mortgage we also need the borrower's Date of Birth _____

Is the homeowner or the homeowner's spouse active duty military or been under active duty status in the last 12 months? Yes _____ No _____

If Yes: Date last active duty ended Date: _____

Do you have any other Liens or Judgments? Yes _____ No _____

Mortgage Company #1: _____ Loan # _____

Mortgage Company #2: _____ Loan # _____

Mortgage Company #3: _____ Loan # _____

Other Liens or Judgments on Property: _____ \$ _____

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How many people in your household including yourself? _____

Is There a Home Owner's, Or Condo Association? Yes _____ No _____

If Yes: Amount of Monthly Dues \$ _____ Current? Yes _____ No _____

If No: Amount Delinquent \$ _____

HOA or Condo Association Company Name: _____

Phone/contact person _____

Services: Water, Sewer, Trash, Etc

Water Paid to whom? _____ **Amount Delinquent \$** _____

Sewer Paid to whom? _____ **Amount Delinquent \$** _____

Other Town Services _____ **Amount Delinquent \$** _____

Do you own any other real estate: Yes _____ **No** _____

If Yes please explain

Is property currently Owner-Occupied? Yes _____ **No** _____

If No: Was property ever Owner-Occupied? Yes _____ **No** _____

If Yes: Date of last occupancy by owner Date: _____

Is the property rented? Yes _____ **No** _____

Is the property Vacant? Yes _____ **No** _____

Are the utilities on? Yes _____ **No** _____

Have you ever filed Bankruptcy? Yes _____ **No** _____ **Attorney:** _____

If Yes: Are you currently in Bankruptcy? Yes _____ **No** _____

Date of Discharge _____

Was mortgage included? Yes _____ **No** _____

Were any other liens on the property included? Yes _____ **No** _____

If liens were included was an Order Avoiding Liens Recorded?

Yes _____ **No** _____

Are you planning to file Bankruptcy? Yes _____ **No** _____ **When?** _____

We prefer to refer you to an attorney we have already successfully closed short sales with when it is time to close. The cost for the attorney is paid from the sales price, not out of your pocket.

Do you already have your own attorney you would rather use? Yes _____ **No** _____

Attorney's Contact Info:

Any other Notes you would like us to know:
