

Short Sale Questionnaire

Please complete as thoroughly and clearly/legibly as possible.

Property Address: _____

Who is your Realtor? _____ Email _____

Phone Number: _____ Brokerage _____

Are you related to your Real Estate Agent? YES ___ NO ___

If you do not have a realtor, would you like us to refer one with Short Sale experience to you? YES ___ NO ___

Seller #1: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

If you have a reverse mortgage we also need the borrower's Date of Birth _____

Seller #2: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

Seller #3: _____ Email: _____

Social Security Number: _____ - _____ - _____ Phone Number _____

Mailing address if different: _____

Is the homeowner or the homeowner's spouse active duty military or been under active duty status in the last 12 months? Yes ___ No ___

If Yes: Date last active duty ended Date: _____

Do you have any other Liens or Judgments? Yes ___ No ___

Mortgage Company #1: _____ Loan # _____

Mortgage Company #2: _____ Loan # _____

Mortgage Company #3: _____ Loan # _____

Other Liens or Judgments on Property: _____ \$ _____

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How many people in your household including yourself? _____

Is There a Home Owner's, Or Condo Association? Yes ___ No ___

If Yes: Amount of Monthly Dues \$ _____ Current? Yes ___ No ___

If No: Amount Delinquent \$ _____

Who do you pay condo fees to (contact info) _____

Services: Water, Sewer, Trash, Etc

Where Water Paid to? _____ Amount Delinquent \$ _____
Where Sewer Paid To? _____ Amount Delinquent \$ _____
Other Town Services _____ Amount Delinquent \$ _____
Do you own any other real estate: Yes _____ No _____

If Yes please explain

Was 1st Mortgage originated Prior to Jan 1 2009? Yes _____ No _____

Is property currently Owner-Occupied? Yes _____ No _____

If No: Was property ever Owner-Occupied? Yes _____ No _____

If Yes: Date of last occupancy by owner Date: _____

Is the property rented? Yes _____ No _____

Is the property Vacant? Yes _____ No _____

Are the utilities on? Yes _____ No _____

Have you ever filed Bankruptcy? Yes _____ No _____ Attorney: _____

If Yes: Are you currently in Bankruptcy? Yes _____ No _____

Date of Discharge _____

Was mortgage included? Yes _____ No _____

Were any other liens on the property included? Yes _____ No _____

If liens were included was an Order Avoiding Liens Recorded?

Yes _____ No _____

Are you planning to file Bankruptcy? Yes _____ No _____ When? _____

We prefer to refer you to an attorney we have already successfully closed short sales with when it is time to close. The cost for the attorney is paid from the sales price, not out of your pocket.

Do you already have your own Real Estate Attorney, with short sale experience, you would rather use? YES _____ NO _____ If not, would you like us to suggest one? YES _____ NO _____
Attorney's Contact Info:

Any other Notes you'd like us to know: